

**Anticipated Total Income, Earnings, and Benefits for Calendar Year 2009
(January 1 – December 31, 2009)**

| SOURCES OF INCOME Do not leave any sections blank. Write "0" if income type does not apply | Parent(s) | | Student (and Spouse) | |
|---|--|--|---|---|
| | Actual 2009 year-to-date income (not monthly) | Expected total 2009 income | Actual 2009 year-to- date income (not monthly) | Expected total 2009 income |
| 2009 income earned from work (includes earnings from wages, salaries, tips, business, and farm income). Include work-study earnings. | \$ _____ Father/Stepfather \$ _____ Mother/Stepmother | \$ _____ Father/Stepfather \$ _____ Mother/Stepmother | \$ _____ Student \$ _____ Spouse | \$ _____ Student \$ _____ Spouse |
| Interest and dividend income | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Unemployment compensation | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Net amount received of withdrawal from pensions or annuities (IRA, Keogh, etc.) – do not include rollovers | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Capital gain and/or other gains | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Cash received, or money paid on your behalf, not reported elsewhere on this form. Do not include cash received from a parent whose information is provided on this form | | | \$ _____ | \$ _____ |
| Alimony/maintenance | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Other income, including rental income (list type): _____ | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Taxable social security benefits, including Supplemental Security Income. Include amounts received for yourself and your children | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Combat pay – only the portion that will be taxed. Use the most current Leave Earnings Statement. Take total combat pay and subtract untaxed portion) | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Veterans' non-education benefits *(see below) | | | | |
| Child support RECEIVED for all children | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Other untaxed income and benefits* (see below) | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Child support you have to PAY in 2009 | \$(-) _____ | \$(-) _____ | \$(-) _____ | \$(-) _____ |
| Earnings from federal or state work-study programs | \$(-) _____ | \$(-) _____ | \$(-) _____ | \$(-) _____ |
| TOTAL EXPECTED 2009 INCOME | //////////////////// | \$ _____ | //////////////////// | \$ _____ |

* Include 2009 payments to tax-deferred pension and savings plans (paid directly or withheld from earnings). Include untaxed portions of 401(k) and 403(b) plans; deductible IRA and/or Keogh payments; tax exempt interest income; foreign income; housing, food, and living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits); workers' compensation; veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC); any other untaxed income and benefits such as VA Educational Work-Study allowances, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, etc.

Do not include student aid; payments & services received for foster care or adoption assistance; per capita payments to Native Americans; heating/fuel assistance; flexible spending arrangements; welfare benefits; untaxed Social Security benefits; earned income credit; additional child tax credit; combat pay; foreign income exclusion and credit for federal tax on special fuels; Workforce Investment Act educational benefits or in-kind support. Examples of in-kind income would be food stamp program; WIC; food distribution program; National school Lunch & school breakfast programs; commodity supplemental food program (CSFP); special milk program for children; daycare provided by Social Services Block Grant Programs; WIA (formally JTPA) educational benefits; and rollover pensions.

