Northeastern Junior College *PROF*

2012-2013 Professional Judgment Worksheet

Social Security Number | | | – | | | – | | | | |

Student ID Number | S | | | | | | | | |

Name_____

Address_____
Street City Zip Telephone Number

2012-2013 financial aid eligibility is based upon the information you provided on the 2012-2013 Free Application for Federal Student Aid (FAFSA). A request for professional judgment is appropriate when you, your spouse or your parents experience a change in income that was reported on your original financial aid application. This request must include a written statement, attached to this document that discusses the reason for the requested change. This request form, along with SUPPORTING DOCUMENTATION, must be submitted to the Office of Financial Aid before the middle of the term in which you are requesting consideration. A request without documentation will not be considered.

Students will be notified in writing when a decision is made. This notification may be in the form of an award letter and/or corrected Student Aid Report. Each request will be reviewed on a case by case basis. Approval or denial of the appeal will be determined by a Financial Aid Officer and is final. Approval of this application does not guarantee that you will receive any additional financial aid.

_____ I, my spouse or one of my parents (if dependent) has experienced a change in income from work. Effective Date: _____. Who has experienced the change of income from work? _____. (You must document actual income, as well as projected income for the 2012 calendar year. Please include a statement of the reason for change in employment and include details of any severance benefits that may be applicable.)

_____ I, my spouse or one of my parents (if dependent), have had a change in income, other than from work since 2011 (loss of unemployment, TANF, child support, social security, one time income, etc.). Please provide documentation of the change. (i.e.: letter from the Social Security Administration, court order for child support, etc. If request is based upon the loss of "one-time" income, please attach a copy of the 2011 federal tax return showing the income and provide a letter explaining how the income was spent or why it is no longer available for your use to meet educational expenses.

_____ I, my spouse or one of my parents (if dependent), has high medical or dental expenses in excess of 11% of my/their 2011 Adjusted Gross Income which may affect my financial picture. (Please provide copies of all medical bills paid in the 2011 calendar year.)

_____ I, my spouse or one of my parents (if dependent), has other circumstances which should be taken into consideration. Please provide a detailed letter of explanation and full documentation of the circumstance. Do not include credit card debt, house payments, car payments, etc.

Student Signature: _____ Date: _____

Spouse/Parent Signature: _____ Date: _____

****

For Financial Aid Office Use Only:

Professional Judgment Request approved/denied by: _____ Date: _____

Secondary Review conducted by: _____ Date: _____

Comments:

_____

_____

Anticipated Total Income, Earnings, and Benefits for Calendar Year 2011
(January 1 – December 31, 2011)

SOURCES OF INCOME **Do not leave any sections blank. Write "0" if income type does not apply**	**Parent(s)**		**Student (and Spouse)**	
	Actual 2011 year-to-date income (not monthly)	Expected total 2011 income	Actual 2011 year-to-date income (not monthly)	Expected total 2011 income
2011 income earned from work (includes earnings from wages, salaries, tips, business, and farm income). Include work-study earnings.	$_____ Father/Stepfather $_____ Mother/Stepmother	$_____ Father/Stepfather $_____ Mother/Stepmother	$_____ Student $_____ Spouse	$_____ Student $_____ Spouse
Interest and dividend income	$	$	$	$
Unemployment compensation	$	$	$	$
Net amount received of withdrawal from pensions or annuities (IRA, Keogh, etc.) – **do not include rollovers**	$	$	$	$
Capital gain and/or other gains	$	$	$	$
Cash received, or money paid on your behalf, not reported elsewhere on this form. Do not include cash received from a parent whose information is provided on this form			$	$
Alimony/maintenance	$	$	$	$
Other income, including rental income (list type): _____	$	$	$	$
Taxable social security benefits, including Supplemental Security Income. Include amounts received for yourself and your children	$	$	$	$
Combat pay – only the portion that will be taxed. Use the most current Leave Earnings Statement. Take total combat pay and subtract untaxed portion)	$	$	$	$
Veterans' non-education benefits *(see below)				
Child support **RECEIVED** for all children	$	$	$	$
Other untaxed income and benefits* (see below)	$	$	$	$
Child support you will **PAY** in 2011	$(-)	$(-)	$(-)	$(-)
Earnings from federal or state work-study programs	$(-)	$(-)	$(-)	$(-)
TOTAL EXPECTED 2011 INCOME	//////////////////////////	$	//////////////////////////	$

* Include 2011 payments to tax-deferred pension and savings plans (paid directly or withheld from earnings). Include untaxed portions of 401(k) and 403(b) plans; deductible IRA and/or Keogh payments; tax exempt interest income; foreign income; housing, food, and living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits); workers' compensation; veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC); any other untaxed income and benefits such as VA Educational Work-Study allowances, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, etc.

Do not include student aid; payments & services received for foster care or adoption assistance; per capita payments to Native Americans; heating/fuel assistance; flexible spending arrangements; welfare benefits; untaxed Social Security benefits; earned income credit; additional child tax credit; combat pay; foreign income exclusion and credit for federal tax on special fuels; Workforce Investment Act educational benefits or in-kind support. Examples of in-kind income would be food stamp program; WIC; food distribution program; National school Lunch & school breakfast programs; commodity supplemental food program (CSFP); special milk program for children; daycare provided by Social Services Block Grant Programs; WIA (formally JTPA) educational benefits; and rollover pensions.